**INTEREST RATES MARKET NOTICE**

**Date: 14 September 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN178”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 15 September 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** NN178

**Nominal Issued** R93,000,000.00

**Issue Price** 100%

**Coupon** 10.68%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 2 April 2029

**Books Close Date** 23 December, 23 March, 22 June, 22 September

**Interest Payment Date(s)** 2 January, 2 April, 2 July, 2 October

**Last Day to Register** By 17:00 on22 December, 22 March, 21 June, 21 September

**Issue Date** 15 September 2022

**Date Convention** Following

**Interest Commencement Date** 15 September 2022

**First Interest Payment Date** 2 October 2022

**ISIN No.** ZAG000189937

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN178%20PricingSupplement1509.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

Corporate Actions JSE +27 11 5207000